NOTICE OF ANNUAL GENERAL MEETING
CONTANGO HOLDINGS PLC

*(Registered in England and Wales with company number 10186111, the "**Company**")*

Notice is hereby given that the annual general meeting ("**AGM**" or "**Meeting**") of the Company in accordance with the provisions of the Companies Act 2006 ("**Act**") and the Company's articles of association shall be held at the offices of Tavira Financial Limited, 13th Floor, 88 Wood Street, London, EC2V 7DA on 3rd December 2026 at 11.30 am for the following purposes:

ORDINARY BUSINESS

1. To receive and adopt the report of the directors and the audited accounts for the year ended 31st May 2026.

2. To re-appoint Moore Kingston Smith LLP as auditors.

3. To authorise the directors to fix the remuneration of the auditors.

4. To re-appoint as a director Andrew Darare who retires in accordance with the Articles of Association.

5. To re-appoint as a director Junchao Liu who retires in accordance with the Articles of Association.

6. To re-appoint as a director Yalin Sun who retires in accordance with the Articles of Association.

SPECIAL BUSINESS

To consider and, if thought fit, pass the following Resolutions, of which Resolution 7 will be proposed as an Ordinary Resolution and Resolution 8 will be proposed as a Special Resolution:

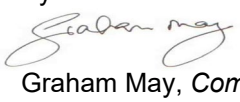
7. THAT the Directors be and are hereby generally and unconditionally authorised, in accordance with section 551 of the Companies Act 2006, to exercise all the powers of the Company to allot shares in the Company and to grant rights to subscribe for or to convert any security into shares in the Company up to an aggregate nominal amount of £50,000 provided that this authority shall (unless renewed, varied or revoked by the Company in general meeting) expire on 30th June 2027, save that the Company may before such expiry make an offer or agreement which would or might require such shares to be allotted or such rights to be granted after such expiry, and the Directors may allot such shares and grant such rights in pursuance of such offer or agreement as if this authority had not expired.

8. A Special Resolution: THAT the Directors be and are hereby empowered, pursuant to Section 570 of the Companies Act 2006, to allot equity securities (as defined in Section 560 of that Act) for cash pursuant to the general authority conferred on them by Resolution 7 above as if Section 561 of that Act did not apply to any such allotment or sale and provided that this power shall be limited to:

(1) the allotment of equity securities in connection with or pursuant to an offer or issue by way of rights, open offer or other pre-emptive offer to the holders of shares in the Company and other persons entitled to participate therein in proportion (as nearly as practicable) to their respective holdings, subject to such exclusions or other arrangements as the Directors may consider necessary or expedient to deal with fractional entitlements or legal or practical problems arising in, or under the laws of, any territory or the regulations or requirements of any regulatory authority or any stock exchange in any territory; and

(2) the allotment (otherwise than pursuant to sub-paragraph (1) above) of equity securities up to an aggregate nominal value of £50,000 and such power shall expire (if not previously expired by non-fulfilment of conditions) on 30th June 2027 save that the Company may before such expiry make an offer or agreement which would or might require equity securities to be allotted after such expiry and the Board may allot equity securities in pursuance of such offer or agreement as if this authority had not expired.

Dated the 10th day of November 2026
By order of the Board



Graham May, *Company Secretary,* **Contango Holdings plc**
Registered office: 1 Charterhouse Mews, London EC1M 6BB

Notes:

1. All rights to attend, speak and vote for members and proxies shall be in accordance with the Act. As a member of the Company, you are entitled to appoint another person as proxy to exercise all or any of your rights to vote at the Meeting and you should have received a proxy form with this notice of meeting. You can only appoint a proxy using the procedures set out in these notes and the notes to the proxy form.

2. A proxy does not need to be a member of the Company but must attend the Meeting to represent you. To appoint the Chairman of the Meeting or another person as your proxy insert their full name into the proxy form. If someone other than the Chairman is appointed, then they will be able to vote in person on the day of the meeting by attending the meeting.
3. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy, please contact the Company's registrar, Avenir Registrars Limited, of 5 St John's Lane, London EC1M 4BH, England or by email at proxy@avenir-registrars.co.uk.
4. If you do not give your proxy an indication of how to vote on any resolution, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting as he or she thinks fit) in relation to any other matter which is put before the Meeting.
5. The notes to the proxy form explain how to direct your proxy how to vote on each resolution or withhold their vote. To appoint a proxy using the proxy form, the form must be:
   i. completed and signed (with any alteration or deletion signed and initialled);
   ii. received not later than 48 hours before the time of the Meeting (or any adjournment thereof).

   In the case of a member which is a company, the proxy form must be signed on its behalf by an officer of the company or any attorney for the company. Any power of attorney or any other authority under which the proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.
6. In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the most senior).
7. To change your proxy instructions simply submit a new proxy appointment using the methods set out above. Note that the cut-off time for receipt of proxy appointments (see above) also applies in relation to amended instructions; any amended proxy appointment received after the relevant cut-off time will be disregarded. Where you have appointed a proxy using the hard-copy proxy form and would like to change the instructions using another hard-copy proxy form, please contact the Company's registrar, Avenir Registrars Limited, of 5 St John's Lane, London EC1M 4BH, England or by email at proxy@avenir-registrars.co.uk. If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.
8. In order to revoke a proxy instruction, you will need to inform the Company by sending a signed hard copy notice clearly stating your intention to revoke your proxy appointment to the Company's registrar, Avenir Registrars Limited, of 5 St John's Lane, London EC1M 4BH, England or a duly executed scan by email to proxy@avenir-registrars.co.uk. In the case of a member which is a company, the revocation notice must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the revocation notice is signed (or a duly certified copy of such power or authority) must be included with the revocation notice. The revocation notice must be received by the Company no later than 48 hours before the time of the meeting (or any adjournment thereof).
9. If you attempt to revoke your proxy appointment but the revocation is received after the time specified then, subject to the paragraph directly below, your proxy appointment will remain valid.
10. You may not use any electronic address provided within this notice or any related documents (including the proxy form) to communicate with the Company other than as expressly stated.
11. To give an instruction via the CREST system, CREST messages must be received by the issuers agent (ID number RA20) not later than 48 hours before the time appointed for holding the Meeting.
12. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp generated by the CREST system) from which the issuer's agent is able to retrieve the message. The Company may treat as invalid an appointment sent by CREST in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.
13. In accordance with Regulation 41 of the Uncertificated Securities Regulations 2001, the Company specifies that only those members registered in the Company's register of members at 11.30 am on 1st December 2026 (or in the case of adjournment 48 hours before the time of the adjourned meeting) will be entitled to attend or vote at the meeting. Changes to entries in the register of members after that time shall be disregarded in determining the right of any person to attend or vote at this meeting.